

## Genesis Community Investment Fund (GCIF) Loan Application

Section I: Applicant	
Applicant Legal Name:	
Trade Name (if different):	
Address:	
City, State, Zip:	County:
FEIN, Tax ID or SSN:	State of Incorporation:
Website:	
Telephone:	Fax:
CEO Name:	
Section II: Project Information	
<i>Project related information can be provided in a separate written attachment.</i>	
Project Name:	
Project Address:	
City, State, Zip:	County:
Provide a brief description of the project, including the current stage of development and future use:	
Describe the project location and surrounding community:	
Describe the social, economic and/or cultural benefits of the project:	
Section III: Credit Request Information	
Requested Loan Amount:	
Term:	
Purpose: <input type="checkbox"/> acquisition <input type="checkbox"/> predevelopment <input type="checkbox"/> rehabilitation <input type="checkbox"/> construction	
<input type="checkbox"/> bridge financing <input type="checkbox"/> other, please explain:	
Section IV: Financing Structure	
<i>If there is currently debt on the property, please answer the following questions. If you are requesting financing from other sources in addition to Genesis LA, please outline those loan terms in this section. Please attach the original loan documents and the latest loan statement.</i>	
Source 1	
Original Loan Amount:	Loan Origination Date:
Lender:	Original Loan Term: months
Interest Rate:	Frequency of Payments:
Remaining Loan Balance:	Regular Payment Amount:
Source 2	

Original Loan Amount:	Loan Origination Date:
Lender:	Original Loan Term:        months
Interest Rate:	Frequency of Payments:
Remaining Loan Balance:	Regular Payment Amount:
<b>Section V: Additional Items</b>	
<i>Please provide the following supplemental information as attachments. Please check each item to confirm you have included it in this package.</i>	
<input type="checkbox"/> Organizational documents, including Articles of Incorporation, Corporate By-Laws (if Corporation), Partnership Agreement, Statement/Certification of Partnership Formation (if LLP or GP), Membership Agreement/Operating Agreement, Articles of Organization (if LLC)	
<input type="checkbox"/> Certificate of Good Standing from the State of California <i>and</i> the state in which your business or organization is incorporated.	
<input type="checkbox"/> Description of any affiliates or subsidiaries to the Applicant or entity applying for this loan.	
<input type="checkbox"/> A brief written history of the company/organization's operations and mission	
<input type="checkbox"/> Audited financial statements for the last five (5) years, including balance sheet, income and cash flow statements.	
<input type="checkbox"/> Internally prepared financial statements for the most recent fiscal quarter-end.	
<input type="checkbox"/> Plans and specifications for the project.	
<input type="checkbox"/> Project Pro forma showing income, expenses and debt service payments for the project (if available).	
<input type="checkbox"/> Appraisal (if available).	
<input type="checkbox"/> Loan documents (including Promissory Note, Loan Agreement and Deed of Trust) for any debt currently on the property and copy of the latest loan statement (Section III).	